

# United States Department of Agriculture National Agricultural Statistics Service

# Pacific Region Field Crop Review



The Pacific Region Includes the States of CA, HI, and NV

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#### FIELD CROP PRODUCTION - PACIFIC REGION

**COTTON:** California <u>Upland</u> cotton production is forecast at 175.0 thousand bales, 18 percent below last year. Harvest acreage is estimated at 46.0 thousand acres, down 18 percent from a year ago. The yield is forecast at 1,826 pounds per acre, down slightly from last year. The California <u>American Pima</u> cotton production, is forecast at 356.0 thousand bales, 29 percent below the previous year. Harvest acreage is estimated at 114.0 thousand acres, down 26 percent from a year ago. The yield is forecast at 1,499 pounds per acre, down 4 percent from a year ago.

**United States** All cotton production is forecast at 13.0 million 480-pound bales, dow n 2 percent from last month and dow n 20 percent from last year. Yield is expected to average 768 pounds per harvested acre, dow n 70 pounds from last year. <u>Upland</u> cotton production is forecast at 12.6 million 480-bales, dow n 20 percent from 2014. <u>Pima</u> cotton production, forecast at 451,000 bales, was carried forward from last month.

**DRY BEANS:** California's 2015 all dry been production is forecast at 935,000 cwt, down 10 percent from the 2014 crop. The 42.5 thousand acres for harvest is 11 percent below last year. The forecast yield of 2,200 pounds per acre, is slightly above the 2014 yield.

The **United States** dry edible bean production is forecast at 29.7 million cwt, up 2 percent from last year. Planted area is estimated at 1.76 million acres, up 2 percent from 2014. Harvested area is forecast at 1.71 million acres, 2 percent above the previous year. The average United States yield is forecast at 1,743 pounds per acre, a decrease of 10 pounds from last year.

**SUGARCANE:** Production of sugarcane for sugar and seed in 2015 is forecast at 32.1 million tons, up 1 percent from the November 1 forecast and up 6 percent from last year. Producers intend to harvest 892,700 acres for sugar and seed during the 2015 crop year, up 11,000 acres from the previous forecast and up 22,400 acres from last year. Expected yield for sugar and seed is forecast at 36.0 tons per acre, unchanged from the November 1 forecast but up 1.0 ton from 2014.

### Area Harvested, Yield, and Production by Crop - States and United States: 2014 and Forecasted December 1, 2015

	Area ha	rvested		Yield per acre		Production		
Crop	2014	2015 forecast	Unit	2014	2015 forecast	Unit	2014	2015 forecast
	1,000	acres			1010003		1,000	
Hawaii								
Sugarcane	18.2	18.7	Tons	71.8	78.4	Tons	1,306.0	1,466.0
California								
Cotton, Upland 1/	56.0	46.0	Lbs	1,834	1,826	Bales	214.0	175.0
Cotton, American-Pima 1/	154.0	114.0	Lbs	1,558	1,499	Bales	500.0	356.0
Beans, Dry, Edible	47.5	42.5	Lbs	2,190	2,200	Cwt	1,040.0	935.0
United States								
Cotton, Upland 1/	9,157.0	7,995.0	Lbs	826	755	Bales	15,753.0	12,580.0
Cotton, American-Pima 1/	189.8	154.3	Lbs	1,432	1,403	Bales	566.4	451.0
Sugarcane	870.3	892.7	Tons	35	36	Tons	30,424	32,139.0
Beans, Dry, Edible	1,665.7	1,705.0	Tons	1,753	1,743	Tons	29,206.0	29,726.0

<sup>1/</sup> Cotton production in 480-pound net weight bales.

#### **ALL POTATO PRODUCTION**

California's production of fall potatoes is expected to total 3.7 million cwt, as of December 1, 2015. The amount in storage on December 1 represents 51 percent of production.

The 13 major potato States held 264.6 million cwt of potatoes in storage December 1, 2015, down slightly from December 1, 2014. Potatoes in storage accounted for 66 percent of the 2015 fall storage

States' production, 1 percentage point low er than last year. Potato disappearance, at 138 million cwt, was up 5 percent from December 1, 2014. Season-to-date shrink and loss, at 12.9 million cwt, was 9 percent low er than last year. Processors in the 9 major States used 75.1 million cwt of potatoes for the season, up 1 percent from December 2014.

Fall Potato Production and Stocks - States: December 1, 2014-2015 1/

	Crop of 2014				Crop of 2015		
State	Production	Stocks December 1, 2014	December stocks as a percent of production	Production	Stocks December 1, 2015	December stocks as a percent of production	
	1,000 cwt			1,000 cwt			
California	3,901	2,500	64	3,720	1,900	51	
Idaho	132,880	95,000	71	130,320	90,000	69	
Oregon	22,562	17,700	78	21,784	17,000	78	
Klamath Basin 2/	(NA)	5,000	(NA)	(NA)	4,600	(NA)	
Washington	101,475	57,000	`56	100,300	56,000	` 5 <b>6</b>	
13-State Total	396,798	265,700	67	402,305	264,600	66	

(NA) Not available

Dry Bean Area Harvested, Yield, and Production, by Commercial Class - California and United States: 2014 and Forecasting December 1, 2015

Dif Board Flat Vooled, Flora		arvested	Yield per a			Production 1/	
Class and State	2014	2015	2014	2015	2014	2015	
	1,000	1,000 acres pounds		1,00	0 cwt		
California							
Large Lima	7.9	10.5	2,410	2,300	190	242	
Baby Lima	14.9	5.9	2,010	2,150	300	127	
Blackeye	6.4	8.2	2,090	2,280	134	187	
Light Red Kidney	1.9	0.9	2,420	1,800	46	16	
Dark Red Kidney	1.4	3.0	1,860	1,970	26	59	
Garbanzo	9.0	7.5	2,400	2,490	216	187	
Cranberry	0.8	0.4	2,380	1,750	19	7	
Other (Misc.)	5.2	6.1	2,100	1,800	109	110	
Beans, All Dry	47.5	42.5	2,190	2,200	1,040	935	
United States							
Large Lima	7.9	10.5	2,410	2,300	190	242	
Baby Lima	14.9	5.9	2,010	2,150	300	127	
Blackeye	28.8	35.2	1,503	1,415	433	498	
Light Red Kidney	56.4	59.9	2,138	2,062	1,206	1,235	
Dark Red Kidney	56.9	75.8	2,039	1,949	1,160	1,477	
Pink	22.0	19.1	1,664	1,754	366	335	
Garbanzo	212.1	203.5	1,324	1,267	2,808	2,579	
Small White	2.3	5.1	1,826	2,255	42	115	
Navy	240.0	229.1	1,842	1,959	4,421	4,489	
Great Northern	97.7	42.3	2,406	2,163	2,351	915	
Cranberry	4.7	8.0	1,617	1,838	76	147	
Small Red	34.2	56.5	2,070	2,078	708	1,174	
Black	228.7	323.7	1,748	1,717	3,997	5,559	
Pinto	589.8	559.4	1,667	1,695	9,834	9,480	
Other (Misc.)	69.3	71.0	1,896	1,907	1,314	1,354	
Beans, All Dry	1,665.7	1,705.0	1,753	1,743	29,206	29,726	

<sup>1/</sup> Clean basis.

<sup>1/</sup> Stocks include processor holdings and most of the seed to plant the following year's crop. Seed usage for all seasons in 2013 totaled 26.1 million cwt.

<sup>2/</sup> Includes potato stocks in Ca and Klamath County, OR.

# PRICES RECEIVED BY CALIFORNIA FARMERS - NOVEMBER 2015

November prices for wheat and barley were not published to avoid disclosure of individual buyers. There was insufficient sales to establish a monthly price for upland cotton lint.

#### U.S. PRICES RECEIVED INDEX

The November Prices Received Index (Agricultural Production), at 92, increased 3.4 percent from October. At 82, the Crop Production Index is up 2.5 percent. At 105, the Livestock Production Index increased 1.0 percent. Producers received higher prices for market eggs, lettuce, milk, and straw berries but low er prices for hogs, soybeans, calves, and com. In addition to prices, the indexes are influenced by the monthly mix of commodities producers market. Increased monthly movement of corn, cattle, milk, and cotton offset the decreased marketing of soybeans, grapes, potatoes, and w heat.

The Prices Received Index is down 9.8 percent from the previous year. The Food Commodities Index, at 101, increased 6.3 percent from the previous month but is down 16 percent from November 2014.

The November Index of Prices Paid for Commodities and Services, Interest, Taxes, and Farm Wage Rates (PPITW), at 106, is down 0.9 percent from October and 5.4 percent from November 2014. Lower prices in November for feeder cattle, concentrates, complete feeds, and feed grains more than offset higher prices for self-propelled machinery and supplements.

The November Prices Received Index for agricultural production is 92 percent of its 2011 base, up 3.4 percent from the October index but is 9.8 percent below the November 2014 index.

Crop Production: The November index, at 82, increased 2.5 percent from October but is unchanged from November 2014. Index increases for vegetable & melon and fruit & tree nut production more than offset the index decreases for grain & oilseed and other crop production.

Grain and oilseed: The November index, at 65, is down 3.0 percent from October and 5.8 percent from November 2014. Feed grain and oilseed indexes are low er and the food grain index is unchanged.

Feed Grain: The November index, at 60, is down 3.2 percent from a year ago. The corn price, at \$3.60 per bushel, is down 7 cents from last month but is unchanged from November 2014. At \$5.83 per cwt, sorghum grain is 43 cents below October and 75 cents less than November a year earlier.

Food Grain: At 73, the index for November is unchanged from the previous month but is down 16 percent from a year earlier. The November price for all w heat, at \$4.86 per bushel, is down 1 cent from October and \$1.18 from November 2014.

Oilseed: At 69, the index for November is down 1.4 percent from October and 15 percent low erthan November 2014. The soybean price, at \$8.68 per bushel, decreased 13 cents from October and is \$1.52 less than November a year earlier.

Fruit and tree nut: The November index, at 138, is up 5.3 percent from October and 1.5 percent higher than a year earlier. Price increases for strawberries and grapes more than offset price decreases during November for lemons and apples.

Vegetable and melon: At 127, the index for November is up 25 percent from the previous month and 12 percent above November 2014. The price increase during November for lettuce more than offset the lower price for sweet corn.

Other crop: The November index, at 80, is down 4.8 percent from the previous month and 5.9 percent below November 2014. The all hay price, at \$142.00 per ton, is down \$4.00 from October and \$20.00 lower than November 2014. At 59.1 cents per pound, the price for upland cotton is up 1.3 cents from October but is down 3.6 cents from November 2014.

Livestock Production: The index for November, at 105, is 1.0 percent above the previous moth but is down 22 percent from November a year earlier. Compared to a year ago, prices are higher for market eggs and turkeys and low er for cattle, broilers, milk, hogs, and calves.

Meat animal: At 104, the November index is down 4.6 percent from the previous month and 26 percent lower than a year earlier. At \$45.90 per cwt, the November hog price is down \$9.60 from October and \$20.80 lower a year earlier. The November beef cattle price of \$129.00 per cwt is up \$1.00 from the previous month but is \$38.00 lower than November 2014.

Dairy: The index for November, at 91, is up 3.4 percent from the previous month but is 20 percent lower than November a year earlier. The November all milk price of \$18.20 per cwt is up 50 cents from October but is down \$4.80 from November 2014.

Poultry & egg: At 123, the November index is up 14 percent from October but is 12 percent below 2014. The November market egg price, at \$1.93 per dozen, increased 67.0 cents from October and is 56.0 cents higher than November 2014. The November broiler price, at 42.0 cents per pound, is up 1.0 cents from October but is 21.0 cents below a year earlier. At 92.2 cents per pound, the November turkey price is down 5.0 cents from the previous month but is 10.1 cents higher than 2014.

## Prices Received for Crops - California and United States: December 2015 with Comparisons

			California			United States		
Commodity	Unit	December 2014	November 2015	December 2015	December 2014	November 2015	December 2015	
			Dollars					
Corn	Bushels	(NA)	(NA)	(NA)	3.79	3.60	3.65	
Wheat	Bushels	7.24	(D)	5.43	6.14	4.86	4.71	
Oats	Bushels	(NA)	(NA)	(NA)	3.21	2.10	2.11	
Barley	Bushels	(S)	(D)	(D)	5.16	5.59	5.89	
Sorghum Grain	Cwt	(NA)	(NA)	(NA)	7.33	5.83	5.76	
Rice	Cwt	21.30	18.60	18.90	17.90	15.50	16.20	
Dry Edible Beans	Cwt	65.60	77.50	71.70	34.10	27.10	23.70	
All Potatoes 1/	Cwt	9.20	9.90	9.85	8.63	8.20	8.54	
Spring	Cwt	(S)	(S)	(S)	(NA)	(NA)	(NA)	
Fall	Cwt	9.20	9.90	9.85	(NA)	(NA)	(NA)	
Upland Cotton Lint	Lbs	(D)	(S)	(S)	0.608	0.591	0.599	
Cottonseed	Tons	(S)	299.00	(D)	186.00	234.00	217.00	

- (D) Not published to avoid possible disclosure of operations.
- (NA) Not available.
- (S) Insufficient data to establish a price.
- 1/ Average price of potatoes sold for all uses, including table stock, processing, seed, and livestockfeed.

# Prices Received Indexes, 2011 Base - United States: December 2015 with Comparisons

Index		2011 Base	
IIIdex	December 2014	November 2015	December 2015
	(percent)	(percent)	(percent)
Agricultural Production	101	92	90
Crop Production	83	82	84
Grains and oilseed	72	65	66
Feed grain	64	60	62
Food grain	87	73	71
Oilseed	82	69	70
Fruit and nut .	123	138	133
Vegetable and melon	96	127	135
Other crop	83	80	81
LivestockProduction	127	105	97
Meat animal	134	104	96
Cattle	149	117	109
Hog	97	69	64
Dairy	101	91	86
Poultry and egg	137	123	111
Food Commodity	115	101	97

Prices Received for Hay by Type - States and United States: December 2015 with Comparisons

		Alfalfa hay		Other hay				
State	December 2014	November 2015	December 2015	December 2014	November 2015	December 2015		
2.3.13	1	dollars per ton						
Arizona	200.00	140.00	140.00	220.00	200.00	200.00		
California	220.00	160.00	165.00	160.00	120.00	120.00		
Idaho	200.00	180.00	190.00	170.00	150.00	150.00		
Nevada	235.00	165.00	160.00	220.00	195.00	175.00		
Oregon	240.00	220.00	200.00	190.00	190.00	170.00		
Utah	180.00	160.00	160.00	145.00	130.00	130.00		
United States	180.00	150.00	150.00	122.00	127.00	129.00		